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## UNITED STATES **OMB APPROVAL** FORM D OMB Number: 3235-0076 SECURITIES AND EXCHANGE COMMISSION April 30, 2008 Washington, D.C. 20549 Expires: Estimated average burden hours per response......16.00 RECEIVED FORM D SEC USE ONLY NOTICE OF SALE OF SECURITIES Prefix Serial PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** DATE RECEIVED UNIFORM LIMITED OFFERING EXEMPTION Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Series E Preferred Stock Financing Rule 505 Rule 506 ☐ ULOE Filing Under (Check box(es) that apply): Rule 504 Section 4(6) Type of Filing: ☐ New Filing Amendment BASIC IDENTIFICATION DATA A. 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) Impinj, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 701 N. 34th Street, Suite 300, Seattle, WA 98103 206-517-5300 Address of Principal Business Operations (Number and Street, City, Telephone Number (Including Area Code) from Executive Offices) **Brief Description of Business** Semiconductor design Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed other (please s; Month Year

## GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

Jurisdiction of Incorporation or Organization:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

CN for Canada; FN for other foreign jurisdiction)

0 0

(Enter two-letter U.S. Postal Service Abbreviation for State:

DE

Estimated

0 4

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

**ATTENTION** 

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC ID	ENTIFICATION DATA	<u> </u>	
<ul> <li>Each beneficial owr</li> <li>Each executive office</li> </ul>	e issuer, if the issuer h	as been organized within the o vote or dispose, or direct the porate issuers and of corpora	e vote or disposition of, 10%		f equity securities of the issuer; ssuers; and
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Colleran, William T.					
Business or Residence Addre	•				
701 N. 34th Street, S	uite 300, Seatt	le, WA 98103			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Mead, Carver	· · · · · · · · · · · · · · · · · · ·				
Business or Residence Addre	•				
PO Box 620204, Woo			<u> </u>	67 -	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Diorio, Christopher					
Business or Residence Addre 701 N. 34th Street, S	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Alberg, Tom				<del>.</del>	
Business or Residence Addre	•	• • • •			
1000 Second Avenue	, Suite 3700, S	eattle, WA 98104			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Ennis, Patrick					
Business or Residence Address 1000 Second Avenue					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	<u></u>			
Arnold, Steve					<u> </u>
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			•
1000 Second Avenue	, Suite 310 <u>0</u> , S	eattle, WA 98104			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Galanos, Greg					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
100 Superior Plaza V	Vay, Suite 200,	Superior, CO 8002	7-1974		
	(Use blank	sheet, or copy and use ad	ditional copies of this shee	t, as necessary)	

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Fogleman, Ronald	·				
Business or Residence Addre 135 Burnett Drive, St	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Yu, Albert					
Business or Residence Addre	ss (Number and Stre	et, City, State, Zip Code)			
12008 Emerald Hill L	ane, Los Altos	Hills, CA 94022			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Madrona Venture Fur	nd I-A, L.P.				
Business or Residence Addre	-				
1000 Second Avenue	, Suite 3700, S	eattle, WA 98104			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i					
ARCH Venture Fund	V, L.P.				
Business or Residence Addre					
8725 W. Higgins Roa	d, Suite 290, C	hicago, Illinois 606	31		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Polaris Venture Partr	ners III, L.P.				
Business or Residence Addre		•			
1000 Second Avenue	, Suite 3100, S	eattle, WA 98104	· ·		·
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre 701 N. 34th Street, S	•				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				<u> </u>
Humes, Todd			•		
Business or Residence Addre	ss (Number and Stre	et, City, State, Zip Code)	-		
701 N. 34th Street, S	uite 300, Seatt	le, WA 98103			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Morrell, Larry					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
701 N. 34th Street, S	uite 300, Seatt	le, WA 98103			

Check Box(es) that Apply:	Promoter	Beneficial Owner	$\boxtimes$	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		•			
Kastner, Mike	,					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)	•			 
701 N. 34th Street, S	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☒	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)				 	
Moretti, Vince						
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				
701 N. 34th Street, S	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner	×	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)					
Ashley, Bill					 	
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				
701 N. 34th Street, 9	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)					
Fein, Evan						
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				
701 N. 34th Street, S	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☒	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)					
Quist, John						
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				
701 N. 34th Street, 5	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)	-			<del></del>	 
Desmons, Dimitri						 
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)			_	
701 N. 34th Street, 9	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner	$\boxtimes$	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)					
Paulsen, Ron					 	 
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)				
701 N. 34th Street, S	Suite 300, Seatt	le, WA 98103				
Check Box(es) that Apply:	Promoter	Beneficial Owner	$\boxtimes$	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	if individual)					
Gunning, Mark	•					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)	-		 	
701 N. 34th Street, S	•					
						 ····

				В.	INFOR	MATION A	ABOUT OF	FFERING				
1 Hee	ha :aaa. aald	d sb :					his offering	•			Yes	No ⊠
1. Has i	he issuer sold,	or does the i	ssuer intend t				_	ınder ULOE.	*****************		النا	163
2. Wha	is the minimu	m investmen	it that will be				-				s	N/A
	.1 .00 .										Yes	No
	the offering po the informatio	•	•	•							⊠	
remu	neration for so	licitation of p	urchasers in o	connection w	ith sales of s	ecurities in th	e offering. 1	f a person to b	e listed is ar	associated		
	on or agent of a five (5) persons		_									
deale	r only.											
Full Name	(Last name fir	st, if individu	µal)									
Business o	r Residence A	ddress (Num	ber and Stree	t, City, State	, Zip Code)			·				<del>_</del> -
										<u>.</u>		
Name of A	ssociated Brol	er or Dealer									•	
States in V	Vhich Person L	isted Has So	licited or Inte	ends to Solic	it Purchasers				<del></del>	<del></del>		<del>_</del>
(Check	"All States" or	check indivi	duals States)				******************				□ Ai	Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	(WI)	[WY]	(PR)
Full Name	(Last name fir	st, if individ	ual)			<u> </u>		<del></del>				
Business o	r Residence Ad	ddress (Num	ber and Stree	t, City, State	, Zip Code)							
Name of A	ssociated Brol	ker or Dealer						<u></u>				
States in V	Vhich Person L	isted Has So	licited or Inte	ends to Solic	it Purchasers	<del></del>						-
(Check	"All States" or	check indivi	iduals States)	***************************************	*************						□ A1	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
(IL)	(IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
(MT)	(NE)	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	(MS)	[PA]
[RI]	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
[***]	(20)	(52)	[171]		[0.7]	[ ]	[ • • • • •	[]	[]	[]	[]	[CK]
Full Name	(Last name fir	st, if individ	ual)	<del></del>								
Business o	r Residence A	ddress (Num	ber and Stree	t, City, State	, Zip Code)					· · · · · · · · · · · · · · · · · · ·	-	·
Name of A	ssociated Brol	ker or Dealer										
C1-4 :- 1	Vhich Person L	: 1 TV G	11 11 11 11 1	I C-1:-	to Donate and						<del> </del>	
	"All States" or										Па	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	(HI)	[ID]
[IL]	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
 [MT]	[NE]	[NV]	(NH]	[נא]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	(TN)	[TX]	ניטן) [עדן	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$0	\$0
	Equity	\$ <u>31,093,003.85</u>	\$ <u>27,093,002.20</u>
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (Specify)	\$0	\$0
	Total	\$_31,093,003.85	S <u>27,093,002.20</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		A
		Number Investors	Aggregate Dollar Amount of Purchase
	Accredited investors	22	\$ <u>27,093,002.20</u>
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)	0	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	•	S
	Regulation A		S
	Rule 504		s
	Total		S
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	$\boxtimes$	\$123,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total	$\boxtimes$	\$123,000

t F S. I t		•		
t	-	gregate offering price given in response to Part C - Question 1 and Part C - Question 4.a. This difference is the "adjusted gross	d	\$_30,970,003.85
	the purposes shown. If the amount for a	ted gross proceeds to the issuer used or proposed to be used for each any purpose is not known, furnish an estimate and check the box to syments listed must equal the adjusted gross proceeds to the issuer 4.b above.	the set	
			Payments to Officers, Directors & Affiliates	Payments To Others
:	Salaries and fees		. 🔲 \$	□ s
]	Purchase of real estate		. 🗆 \$	□ s
I	Purchase, rental or leasing and installa	ation of machinery and equipment	. 🗆 \$	<b>S</b>
ı	Construction or leasing of plant buildi	ngs and facilities	. 🗆 \$	□ <b>\$</b>
ا	Acquisition of other businesses (includused in exchange for the assets or secu	ding the value of securities involved in this offering that may be trities of another issuer pursuant to a merger)	. 🗆 \$	s
1	Repayment of indebtedness		. 🗆 s	□ s
(	Other (specify):		. 🗆 \$	s
٠.	. Column Totals		. 🗆 \$	\$30,970,003.85
	Total Payments Listed (column to	otals added)	. 🛭 s 30,	<del></del>
		P FEDERAL CICNATURE		<del></del>
		D. FEDERAL SIGNATURE		
ındert		ned by the undersigned duly authorized person. If this notice is filed undecurities and Exchange Commission, upon written request of its staff, 2) of Rule 502.		
ssuer	er (Print or Type)		Pate	, ,
	nj, Inc. e of Signer (Print or Type)	Title of Signer (Print or Type)	October 3_, 2007	
	e of Signer (Print or Type) ck J. Schultheis	Secretary		